Arsenal Capital Partners

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Firm Overview

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.

Target Area of Focus

Industrial Growth
Providers of specialty chemicals and materials that provide solutions to meet the growing demand for improved functionality, efficiency, and performance of end markets.

- Coatings
- Adhesives & Sealants
- Formulated Polyurethanes
- Polymer Additives
- Composites & High Performance Materials

Healthcare
Providers of services to three major healthcare markets:
- Pharma Services
- Specialty Care Delivery
- Business Services to Providers and Payers

Preferred Company Characteristics (currently investing Fund V with $2.4 billion in capital commitments)

- Equity investments in companies with potential for accelerated growth
- Companies with the capacity to utilize $50 million to $300 million of equity, including add-on acquisitions
- Initial platform EBITDA of $10mm+
- Strategic add-on acquisitions — no minimum size

Arsenal Capital Partners is a specialized private equity firm with a deep focus in two sectors, industrials and healthcare. Since its founding in 2000, Arsenal has completed more than 150 transactions, including platform portfolio companies and follow-on acquisitions.
Current Portfolio Companies

**Industrial Growth**

**Airnov**
Airnov is a manufacturer of desiccant and oxygen scavenging products.

**CPS Performance Materials**
CPS Performance Materials is a manufacturer of diversified performance polymers.

**Meridian Adhesives**
Meridian Adhesives is a global manufacturer of adhesives and sealants.

**Revolution**
Revolution is a closed-loop manufacturer of post-consumer resin.

**Applied Adhesives**
Applied Adhesives is a manufacturer and value-added distributor of adhesive products.

**Fenzi**
Fenzi is a provider of glass processing technologies and solutions.

**Polytek Development Corp.**
Polytek is a formulated polymer technology platform.

**Seal for Life**
Seal for Life is a specialty infrastructure coatings platform.

**Chroma Color Corporation**
Chroma Color Corporation is a supplier of color concentrates and additives for the plastics market.

**Fralock**
Fralock is a provider of specialty engineered polymer components and films.

**Polyventive**
Polyventive is a provider of specialty construction and textile chemical solutions.

**Healthcare**

**Accumen**
Accumen is a provider of optimization services and solutions to in-house hospital laboratories and imaging departments.

**CellCarta**
CellCarta provides a full suite of immune monitoring and biomarker development services to biopharmaceutical customers globally.

**WCG (WIRB-Copernicus Group)**
WCG (WIRB-Copernicus Group) is a clinical services organization ensuring safety, transparency, and accelerating progress of clinical research.

**BioIVT**
BioIVT is a provider of biospecimens and other value-added biological products and services.

**Pharma Value Demonstration**
Pharma Value Demonstration is the formation of new company that provides services to improve patient health by accelerating and optimizing access to medical advances.

**Hopebridge**
Hopebridge is a center-based provider of ABA therapy for children affected by Autism Spectrum Disorder.

**CellCarta**
CellCarta is a clinical services organization ensuring safety, transparency, and accelerating progress of clinical research.

**Realized Investments**

Includes all realized investments since 2010