Arsenal Capital Partners

Arsenal Capital Partners is a private equity investment firm that specializes in building market-leading industrial growth and healthcare companies. Driven by our commitment to unlock potential in people, businesses, and technologies, the firm partners with management teams to build strategically important companies with leading market positions, high growth, and high value-add.

Target Areas of Focus



Industrial Growth

We invest in businesses leveraging industrial technologies to deliver high-growth solutions that improve performance, functionality, and efficiency.

Sub-sectors of interest:

- **Innovative Materials:** Engineered materials and components; performance chemicals and intermediates; polymer processing, circular, and specialty packaging
- **Industrial Technology:** Automation technologies, systems, and services; test, measurement, and monitoring; polymer processing, circular, and specialty packaging



Healthcare

We invest in businesses that improve and transform the efficiency and efficacy of the healthcare industry and thereby, patient outcomes.

Sub-sectors of interest:

- **Pharma Services:** Clinical research services; commercial enablement solutions; specialty pharmacy enablement
- **Healthcare Technology and Services ("HCIT"):** Clinical and economic optimization; employer health technology; specialty pharmacy enablement

Overview

26	335+	$10bn*	$5.4bn
Year Track Record	Platform and Add-On Acquisitions	AUM	New Capital Raised

Deep, High Impact Team

- Differentiated investment, industry, and operating expertise

100+	50+
Professionals	Senior Advisors

* As of December 2025.

Investment Criteria

- Currently investing Fund VI ($4.3bn) and the Small Cap Fund ($1.1bn)
- Control or growth equity investments
- Initial investments in businesses generating $10mm to $100mm of EBITDA
- Target deploying $40mm–$500mm+ of equity per investment

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Current Portfolio Companies

Industrial Growth

AvCarb manufactures advanced materials primarily for clean energy applications.

Fenzi provides specialized glass processing technologies and solutions.

Fralock provides engineered material solutions for mission-critical end markets.

Headwall provides hyperspectral imaging systems, components, and data-insight generating solutions.

Invio provides engineered automation solutions and services.

Meridian Adhesives manufactures specialty adhesives to a variety of end markets.

Polycorp designs and manufactures engineered elastomer solutions.

Polywood manufactures HDPE outdoor living furniture with a disruptive business model.

Revolution provides sustainable materials and plastic waste solutions.

ThermoSafe provides temperature assurance technologies solutions for biopharma.

Velcro provides specialty hook & loop fastening technologies; acquired in 2026.

EspriGas connects a highly fragmented end user base to suppliers of small-volume packaged gas; acquired in 2026.

Healthcare

3DR Labs provides AI-enabled solutions for radiology departments.

CellCarta specializes in research services for oncology and immunology.

Certara provides biosimulation software and technology-enabled services.

Endpoint provides randomization and trial supply management software. **Neovance** provides hub services to pharma customers.

Hopebridge provides autism therapy services.

Knowtion specializes in tech-enabled revenue cycle insurance claim resolution services.

Lumanity provides value demonstration and commercialization services for pharma.

OncoHealth specializes in digital health solutions for oncology.

Rancho Biosciences provides tech-enabled data science services for early-stage drug development.

WCG provides clinical trial optimization services.

Realized Investments

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