

Arsenal Capital Partners is a private equity investment firm that specializes in building market-leading industrial growth and healthcare companies. Driven by our commitment to unlock potential in people, businesses, and technologies, the firm partners with management teams to build strategically important companies with leading market positions, high growth, and high value-add.

Target Areas of Focus



Industrial Growth

We invest in businesses leveraging industrial technologies to deliver high-growth solutions that improve performance, functionality, and efficiency.

Sub-sectors of interest:

- **Innovative Materials:** Engineered materials and components; performance chemicals and intermediates; polymer processing, circular, and specialty packaging
- **Industrial Technology:** Automation technologies, systems, and services; test, measurement, and monitoring; polymer processing, circular, and specialty packaging



Healthcare

We invest in businesses that improve and transform the efficiency and efficacy of the healthcare industry and thereby, patient outcomes.

Sub-sectors of interest:

- **Pharma Services:** Clinical research services; commercial enablement solutions; specialty pharmacy enablement
- **Healthcare Technology and Services ("HCIT"):** Clinical and economic optimization; employer health technology; specialty pharmacy enablement

Overview

25

Year Track Record

335+

Platform and Add-On Acquisitions

\$10bn*

AUM

\$5.4bn

New Capital Raised

Deep, High Impact Team

- Differentiated investment, industry, and operating expertise

100+

Professionals

50+

Senior Advisors

Investment Criteria

- Currently investing Fund VI (\$4.3bn) and the Small Cap Fund (\$1.1bn)
- Control or growth equity investments
- Initial investments in businesses generating \$10mm to \$100mm of EBITDA
- Target deploying \$40mm–\$500mm+ of equity per investment

* As of December 2025.

Current Portfolio Companies

Industrial Growth



AvCarb manufactures advanced materials primarily for clean energy applications.



Fralock provides engineered material solutions for mission-critical end markets.



Meridian Adhesives manufactures specialty adhesives to a variety of end markets.



Revolution provides sustainable materials and plastic waste solutions.



Chroma Color Corporation formulates custom color concentrates and additives.



Headwall provides hyperspectral imaging systems, components, and data-insight generating solutions.



Polycorp designs and manufactures engineered elastomer solutions.



ThermoSafe provides temperature assurance technologies solutions for biopharma.



Fenzi provides specialized glass processing technologies and solutions.



Invio provides engineered automation solutions and services.



Polywood manufactures HDPE outdoor living furniture with a disruptive business model.



Velcro provides specialty hook & loop fastening technologies; acquired in 2026.

Healthcare



3DR Labs provides AI-enabled solutions for radiology departments.



CellCarta specializes in research services for oncology and immunology.



Certara provides biosimulation software and technology-enabled services.



Endpoint provides randomization and trial supply management software. **Neovance** provides hub services to pharma customers.



Hopebridge provides autism therapy services.



Knowtion specializes in tech-enabled revenue cycle insurance claim resolution services.



Lumarity provides value demonstration and commercialization services for pharma.



OncoHealth specializes in digital health solutions for oncology.



Rancho Biosciences provides tech-enabled data science services for early-stage drug development.



WCG provides clinical trial optimization services.

Realized Investments

