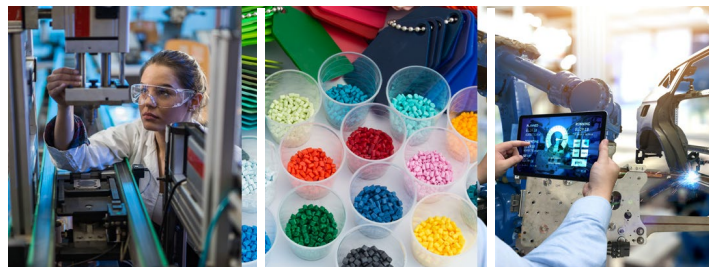


Arsenal Capital Partners is a private equity investment firm that specializes in building market-leading industrial growth and healthcare companies. Driven by our commitment to unlock potential in people, businesses, and technologies, the firm partners with management teams to build strategically important companies with leading market positions, high growth, and high value-add.

Target Areas of Focus



Industrial Growth

Industrial businesses that provide solutions to meet the growing demand for improved functionality, efficiency, and performance.

Sub-sectors of interest:

- **Innovative Materials:** Coatings, adhesives, sealants, and elastomers; Intermediates and performance chemicals
- **Polymers and Packaging:** Specialty packaging and films; polymer processing
- **Industrial Technology:** Automation technologies and services; test, measurement, and monitoring



Healthcare

Businesses that improve the efficiency and efficacy of the healthcare industry and thereby, patient outcomes.

Sub-sectors of interest:

- **Pharma Services:** Clinical research services; commercial enablement solutions; specialty pharmacy enablement
- **Healthcare Technology and Services ("HCIT"):** Clinical and economic optimization; employer health technology; specialty pharmacy enablement

Overview

25

Year Track Record

330+

Platform and Add-On Acquisitions

\$10bn*

AUM

\$5.4bn

New Capital Raised

Deep, High Impact Team

- Differentiated investment, industry, and operating expertise

110+

Professionals

50+

Senior advisors

* As of December 2024.

Investment Criteria

- Currently investing Fund VI (\$4.3bn) and the Small Cap Fund (\$1.1bn)
- Control or growth equity investments
- Initial investments in businesses generating \$10mm of revenue to \$100mm of EBITDA
- Target deploying \$40mm–\$500mm+ of equity per investment

Current Portfolio Companies

Industrial Growth



ATP Adhesive Systems manufactures engineered, water-based adhesive tapes.



CPS Performance Materials manufactures diversified specialty chemicals and polymers.



Headwall provides hyperspectral imaging systems, components, and data-insight generating solutions.



Polycorp designs and manufactures engineered elastomer solutions.



Revolution provides sustainable materials and plastic waste solutions.



AvCarb manufactures advanced materials primarily for clean energy applications.



Fenzi provides specialized glass processing technologies and solutions.



Invio provides engineered automation solutions and services.



Polywood manufactures HDPE outdoor living furniture with a disruptive business model.



ThermoSafe provides temperature assurance technologies solutions for biopharma.



Chroma Color Corporation supplies color concentrates and additives.



Fralock provides engineered material solutions for mission-critical end markets.



Meridian Adhesives manufactures specialty adhesives to a variety of end markets.



Polytek provides specialty polymers for consumer and industrial markets.

Healthcare



3DR Labs provides AI-enabled solutions for radiology departments.



CellCarta specializes in research services for oncology and immunology.



Certara provides biosimulation software and technology-enabled services.



Endpoint provides randomization and trial supply management software. **Neovance** provides hub services to pharma customers.



Hopebridge provides autism therapy services.



Knowtion specializes in revenue cycle insurance claim resolution services.



Lumanity provides value demonstration and commercialization services for pharma.



MaxHealth provides value-based primary care.



OncoHealth specializes in digital health solutions for oncology.



Rancho Biosciences provides data science services for early-stage drug development.



WCG provides clinical trial optimization services.

Realized Investments

