

Arsenal Capital Partners is a private equity investment firm that specializes in building market-leading industrial growth and healthcare companies. Driven by our commitment to unlock potential in people, businesses, and technologies, the firm partners with management teams to build strategically important companies with leading market positions, high growth, and high value-add.

## Target Areas of Focus

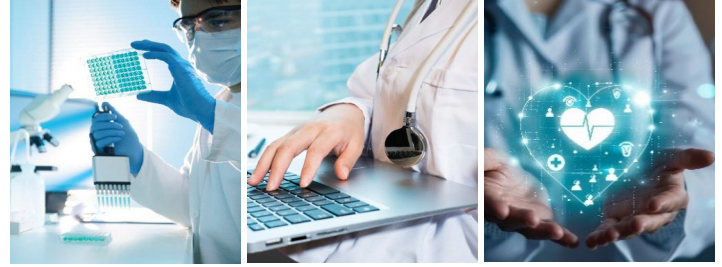


### Industrial Growth

*We invest in businesses leveraging industrial technologies to deliver high-growth solutions that improve performance, functionality, and efficiency.*

Sub-sectors of interest:

- **Innovative Materials:** Coatings, adhesives, sealants, and elastomers; intermediates and performance chemicals
- **Polymers and Packaging:** Specialty packaging and films; polymer processing
- **Industrial Technology:** Automation technologies and services; test, measurement, and monitoring



### Healthcare

*We invest in businesses that improve and transform the efficiency and efficacy of the healthcare industry and thereby, patient outcomes.*

Sub-sectors of interest:

- **Pharma Services:** Clinical research services; commercial enablement solutions; specialty pharmacy enablement
- **Healthcare Technology and Services (“HCIT”):** Clinical and economic optimization; employer health technology; specialty pharmacy enablement

## Overview

# 25

Year Track Record

# 330+

Platform and Add-On Acquisitions

# \$10bn\*

AUM

# \$5.4bn

New Capital Raised

## Deep, High Impact Team

- Differentiated investment, industry, and operating expertise

# 105+

Professionals

# 50+

Senior Advisors

\* As of December 2025.

## Investment Criteria

- Currently investing Fund VI (\$4.3bn) and the Small Cap Fund (\$1.1bn)
- Control or growth equity investments
- Initial investments in businesses generating \$10mm to \$100mm of EBITDA
- Target deploying \$40mm–\$500mm+ of equity per investment

# Current Portfolio Companies

## Industrial Growth



**AvCarb** manufactures advanced materials primarily for clean energy applications.



**Chroma Color Corporation** formulates custom color concentrates and additives.



**Fenzi** provides specialized glass processing technologies and solutions.



**Fralock** provides engineered material solutions for mission-critical end markets.



**Headwall** provides hyperspectral imaging systems, components, and data-insight generating solutions.



**Invio** provides engineered automation solutions and services.



**Meridian Adhesives** manufactures specialty adhesives to a variety of end markets.



**Polycorp** designs and manufactures engineered elastomer solutions.



**Polywood** manufactures HDPE outdoor living furniture with a disruptive business model.



**Polytek** provides specialty polymers for consumer and industrial markets.



**Revolution** provides sustainable materials and plastic waste solutions.



**ThermoSafe** provides temperature assurance technologies solutions for biopharma.

## Healthcare



**3DR Labs** provides AI-enabled solutions for radiology departments.



**CellCarta** specializes in research services for oncology and immunology.



**Certara** provides biosimulation software and technology-enabled services.



**Endpoint** provides randomization and trial supply management software. **Neovance** provides hub services to pharma customers.



**Hopebridge** provides autism therapy services.



**Knowtion** specializes in tech-enabled revenue cycle insurance claim resolution services.



**Lumany** provides value demonstration and commercialization services for pharma.



**OncoHealth** specializes in digital health solutions for oncology.



**Rancho Biosciences** provides tech-enabled data science services for early-stage drug development.



**WCG** provides clinical trial optimization services.

## Realized Investments

