

Arsenal Capital Partners is a private equity investment firm that specializes in building market-leading industrial growth and healthcare companies. Driven by our commitment to unlock potential in people, businesses, and technologies, the firm partners with management teams to build strategically important companies with leading market positions, high growth, and high value-add.

Target Areas of Focus

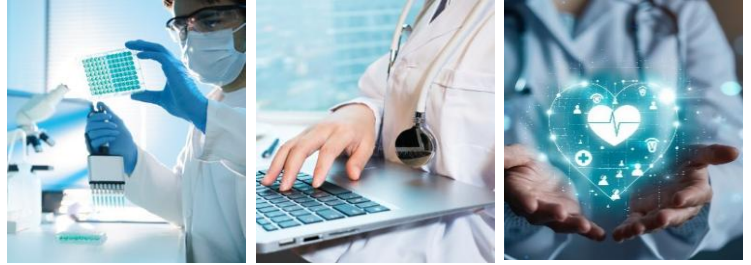


Industrial Growth

Industrial businesses that provide solutions to meet the growing demand for improved functionality, efficiency, and performance.

Sub-sectors of interest:

- **Innovative Materials:** Coatings, adhesives, sealants, and elastomers; Intermediates and performance chemicals
- **Engineered Components and Products:** Specialty packaging and films; polymer processing
- **Industrial Technology:** Automation technologies and services; test, measurement, and monitoring



Healthcare

Businesses that improve the efficiency and efficacy of the healthcare industry and thereby, patient outcomes.

Sub-sectors of interest:

- **Pharma Services:** Clinical research services; commercial enablement solutions; specialty pharmacy enablement
- **Healthcare Technology and Services (“HCIT”):** Clinical and economic optimization; employer health technology; specialty pharmacy enablement

Overview

25

Year Track Record

320+

Platform and Add-on Acquisitions

\$10bn*

AUM

\$5.4bn

New Capital Raised

Deep, High Impact Team

- Differentiated investment, industry, and operating expertise

105+

Professionals

50+

Senior advisors

* As of December 2024.

Investment Criteria

- Currently investing Fund VI (\$4.3bn) and the Small Cap Fund (\$1.1bn)
- Control or growth equity investments
- Initial investments in businesses generating \$15mm of revenue to \$100mm of EBITDA
- Target deploying \$40mm–\$500mm+ of equity per investment

Current Portfolio Companies

Industrial Growth



ATP Adhesive Systems manufactures high-performance, water-based tapes.



CPS Performance Materials is a manufacturer of diversified performance polymers.



Headwall provides hyperspectral imaging components, systems, and insights.



Polycorp designs and manufactures engineered elastomer solutions.



Revolution is a sustainable-loop manufacturer of post-consumer and post-industrial resin.



AvCarb manufactures advanced materials serving renewable energy technologies.



Fenzi provides glass processing technologies and solutions.



Invio provides advanced engineered automation solutions and services.



Polywood is a manufacturer of recycled, HDPE outdoor living products.



Chroma Color Corporation is a supplier of color concentrates and additives for plastics.



Fralock is a provider of specialty engineered polymer components and films.



Meridian Adhesives is a global manufacturer of adhesives and sealants.



Polytek is a formulated polymer technology platform.

Healthcare



3DR Labs is a provider of technology-enabled outsourced imaging solutions for radiology departments.



Endpoint is a randomization and trial supply management software. **Neovance** provides hub services to pharma customers.



Knowtion provides tech-enabled revenue cycle insurance claim resolution services.



OncoHealth provides digital health solutions focused on oncology.



CellCarta provides immune therapy and biologic drug development services.



Epic Sciences provides liquid biopsy diagnostics in oncology.



Lumanity provides value demonstration and commercialization services for biopharmaceutical companies.



Rancho Biosciences provides tech-enabled data science services to pharma.



Certara is a biosimulation software and technology to transform drug discovery and development.



Hopebridge provides autism treatment services.



MaxHealth is a risk-based primary care platform.



WCG Clinical Services provides clinical trial optimization services.

Realized Investments

